



Testimonials

“ I recently worked with Jason Pierce and Jesse Gillett to value a business in a divorce matter. Jason and Jesse went over and above for our mutual client and were key in obtaining the best possible settlement! Both Jason and Jesse were always available and exceeded every expectation my client and I had. ”

Nichole Medley
Paralegal, Law Office of Jamie Mauritz James

“ I've been working with Edelstein for my last few businesses and Scott Kaplowitch has been a key component in simplifying my personal and business life 10x. ”

Ben Jabbawy
Founder, Privy

“ Edelstein & Company LLP continues to exceed our expectations year after year. They performed our Company's first financial statement audit, and helped us through some pretty complex revenue recognition issues. The quality of attention given to us is what really sets them apart from other firms and makes every experience so pleasant. Our questions are always answered promptly and thoroughly and the staff is extremely friendly and accommodating to all our requests. ”

Brian Barthelmes
Controller, Black Mountain Systems

“ During a conversation with Tax Partner Scott Kaplowitch, Andy Horwitz Co-CEO at Black Mountain Systems advised, "Tell him [potential client] how successful he will be if he chooses you!" ”

Andy Horwitz
Black Mountain Systems

“ Both personally, and for many corporate clients, I enjoy outstanding financial and tax advice from Edelstein & Company. Their teams are superb – smart, hard-working, and personable. They are extremely responsive, thoughtful, business-oriented, and help our clients maximize wealth while complying with complex tax and accounting requirements. ”

Lance Kawesch
Managing Partner, Kawesch Law Group, LLC

“ For years, Edelstein & Company has provided our company with financial auditing and tax preparation services. I am highly pleased with the quality of their work and continuity of their staff. The team is always available to answer our questions in a way that is both timely and relevant to our business. As our business continues to grow, it is comforting to have their expertise to call upon. It is a pleasure working with the team at Edelstein & Company and I would recommend them to other companies in need of audit and tax services. ”

Rich Wescott
CFO, NIC+ZOE

160 Federal Street, 9th Floor
Boston, MA 02110

TEL: 617-227-6161
FAX: 617-589-0530

edelsteincpa.com



“ I have had the pleasure of working with Edelstein & Company, LLP over the past two years. I have found them to be very professional, knowledgeable, hardworking, and driven to learn all there is to know about our financial operations. They provide personalized friendly service while remaining neutral and unwavering in upholding FASB Accounting Standards and GAAP principles. I highly recommend Edelstein & Company, LLP to any company looking for an outstanding accounting, audit, and consulting services firm in the Boston area. ”

Irene Manian

Vice President of Accounting and Finance, Brafton, Inc. and Mountford Media, Inc.

“ Edelstein & Co. takes the time to fully understand our operation and industry. We consider them business partners, advising us on both the short and long term critical decisions that have a direct impact on our future success. ”

David Noon

President, J&M Brown Company, Inc.

“ Edelstein & Company helped us structure the deal in a way that minimized our tax exposure and ultimately created a win-win for all parties participating in the development. ”

Lead Partner

Real Estate Developer

“ It is not an overstatement to say that Edelstein & Company helped us get our financial house in order. Before we became affiliated with them, I'd have to say we were kind of flying blind. ”

Executive Director

Education Foundation

“ It is vital to have a compensation model that is individualized for your practice. It should reward the types of behavior that allow your practice to flourish financially while providing excellent care. That's exactly what we got from Edelstein & Company. ”

Managing Partner

Medical Practice

“ Edelstein & Company understood the complex issues associated with compensation calculations and confirmed the methodology was fair and unbiased. ”

Equity Advisory Firm Board Member

“ I work with a lot of accounting firms and while most of them are very professional and competent, I find Edelstein provides “big firm” services and expertise yet retain the personal “one on one” service often lost in large firms. ”

President

Home Heating Oil Company

“ Edelstein supports sophisticated mergers and acquisitions, and provides valuable multi-year tax planning, always with practical best-of-breed accounting and tax guidance. ”

Corporate Law Attorney