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**edelstein**<sup>e</sup>  
accounting for you



## Our Story

SOME THINGS NEVER CHANGE – OR AT LEAST THEY SHOULDN'T

Edelstein is still the place our founders envisioned in 1968. 50 years later, our people carry on the timeless values that got us started and which have fostered our continued growth as a firm and as individuals:

**Exceptional client service**  
**Teamwork and collaboration**  
**Professional excellence**  
**Personal satisfaction and growth**  
**Collegiality**

### WHITE SHIRTS AND BLUE SUITS

In 1968, Alan Edelstein, a young lawyer-turned-CPA, decided to hang out his own shingle in downtown Boston. Walter Goldstein, also a JD and CPA, and Jerry Jarasitis, another CPA, soon joined Alan. From the beginning, all three understood what affluent individuals, families and businesses want and need — solid financial information along with reasonable advice and clear, cut-to-the-chase explanations.

### TRUSTED ADVISORS BEFORE THERE WERE TRUSTED ADVISORS.

Our founders knew that it was important to look at the client's big picture. They went beyond basic accounting and provided real-world solutions to help clients achieve their goals.

Our approach hasn't changed. It is why clients worldwide — as well as employees — come to us...and stay.

### TEAMWORK, COLLEGIALLY AND DOING THE RIGHT THING.

Alan, Walter and Jerry set a precedent for smart, friendly collaboration and hard work. They did whatever it took to support their clients, day or night...and always with a smile.

Today, we're known for our can-do and personable attitude as much as we are for our expertise and business savvy, helping clients plan, operate, transact business, maximize profit and net worth and stay compliant.

### COMMITMENT TO OUR PROFESSION AND COMMUNITIES.

Finally, we've always been leaders — where we live and in our profession. Many of our partners and team members lead professional, charitable and civic organizations, and the firm's community outreach reflects this.

SUCCESS BREEDS SUCCESS.

