



Navigating Risk and Protecting Enterprise Value

Tuesday, May 3 from 4:00 - 5:00 PM EST

Please join us for a timely event, exclusively for Business Owners, Founders, and CEOs.

As Advisors with specialized expertise, we are coming together for clients to engage in a multi-disciplinary discussion. Our focus will be on strategies and best practices to stay ahead of today's rapidly evolving business environment. This is an opportunity for business leaders to connect with peers and access our virtual "Board of Advisors." The roundtable will be moderated by Christopher Perry, President – Wealth Management, New England at Northern Trust.

Topics for discussion will include:

- Business strategies: encountering internal and external risks
- Tax planning: maximizing the enterprise value
- Exit planning: understanding today's business climate

Additionally, we will invite topics and questions in advance from attendees. The number of attendees is limited, please reply to this email at your earliest convenience. Further details will be provided upon registration. You may reply directly to this email or Anne Sternlicht, Senior Wealth Strategist with Northern Trust at as389@ntrs.com.

SPEAKERS



Stephen Wilchins
Founding Partner
Wilchins Cosentino & Novins



Scott Kaplowitch
Managing Partner
Edelstein & Co.



Dale Sands
Director, Business Advisory Services
Northern Trust



Jack Derby
President
Derby Management